



05-29-07

FM 3692

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

**In Re the Application of:**

PURCELL

Serial No.: 10/034,872

Filed: December 28, 2001

For: "METHOD AND APPARATUS FOR [OPTIMIZING] INFORMING INVESTORS FOR JUDGING, SELECTING, AND HOLDING INVESTMENT PORTFOLIO PLANS [FOR THAT OFFER OPTIMAL PROSPECTS FOR THEIR LONG-TERM FINANCIAL PLANS, [AND] GOALS, AND PRIORITIES" (As Amended)

# COMMISSIONER FOR PATENTS

P.O. Box 1450

Alexandria, Virginia 22313-1450

Dear Sir:

In response to the Examiner's Action having a mailing date of February 27, 2007, please amend the above-identified application as follows:

## **IN THE TITLE:**

# METHOD AND APPARATUS FOR [OPTIMIZING] INFORMING INVESTORS FOR JUDGING, SELECTING, AND HOLDING INVESTMENT PORTFOLIO PLANS [FOR] THAT OFFER OPTIMAL PROSPECTS FOR THEIR LONG-TERM FINANCIAL PLANS, [AND] GOALS, AND PRIORITIES

**IN THE CLAIMS:**

**1. (Amended – completely rewritten) A method that relates to informing investors for judging, selecting, and maintaining informed commitment to investment portfolios with optimal prospects for their long-term investment plans, goals, and priorities, comprising:**